



# KIEVE WAVUS

E D U C A T I O N



## INSTRUCTIONS FOR MAKING GIFTS OF STOCK TO KIEVE WAVUS EDUCATION, INC.

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- YOUR BROKER MAY ELECTRONICALLY TRANSFER SHARES FROM YOUR BROKERAGE ACCOUNT TO KWE'S ACCOUNT AT MORGAN STANLEY VIA DTC.

DTC #0015 TO ACCOUNT #606-110627

- OR, YOU MAY HAVE YOUR BROKER PHYSICALLY TRANSFER SHARES TO KWE'S ACCOUNT

INSTRUCTIONS FOR PHYSICAL TRANSFER:  
MORGAN STANLEY  
ATT: MIKE BOYSON OR JENNIFER BEECHER  
100 MIDDLE STREET, 3<sup>RD</sup> FLOOR  
PORTLAND, ME 04101  
ACCT. #606-110627

- WE ASK THAT YOU SEND EMAILS SPECIFYING THE GIFT AND THE DONOR TO:  
Chris Renyi, [ctr@kwe.org](mailto:ctr@kwe.org) and Jennifer Beecher, [Jennifer.j.beecher@ms.com](mailto:Jennifer.j.beecher@ms.com)

DOING SO WILL BETTER ENABLE US TO ACKNOWLEDGE YOUR GIFT AND PROVIDE YOU PROPER DOCUMENTATION FOR TAX PURPOSES.

- PLEASE CALL IF YOU HAVE ANY QUESTIONS:  
JENNIFER BEECHER (800) 442 - 6722